

Injecting Logical Background Knowledge into Embeddings for Relation Extraction

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※ 図表はすべて、論文および論文著者の作成したスライドからの引用です

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[Riedel+ 13]

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Problem: Relation Extraction

- identifying relations between named entities
- motivation:

Freebase is incomplete

- **Missing Facts:** `placeOfBirth` attribute is missing for 71% of the people ([Dong et al., 2014](#))
- **Missing Entities:** Contains no information about UCL Machine Reading Lab
- **Missing Relations:** May contain `profAt(John Shawe-Taylor, UCL)` but not `givesLecturesAt(John Shawe-Taylor, UCL)`
- **Machine reading and reasoning to the rescue!**

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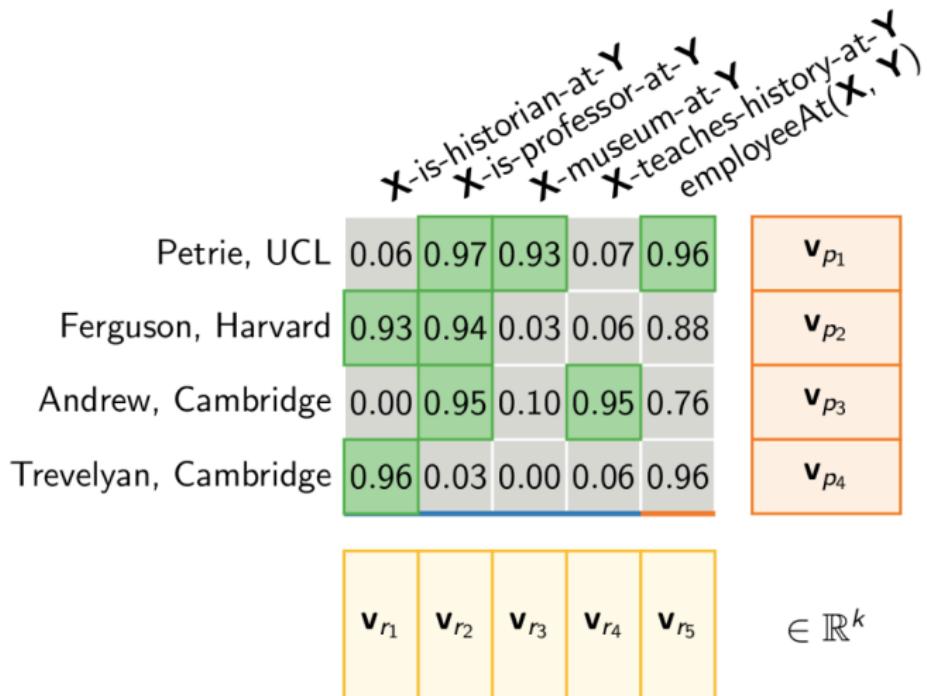
Results / Consideration

[Riedel+ 13]

	X -is-historian-at- Y	X -is-professor-at- Y	X -museum-at- Y	X -teaches-history-at- Y	X -employeeAt(X , Y)
Petrie, UCL	?	1.00	1.00	?	1.00
Ferguson, Harvard	1.00	1.00	?	?	?
Andrew, Cambridge	?	1.00	?	1.00	?
Trevelyan, Cambridge	1.00	?	?	?	?
	Textual Patterns				Freebase

- rows: entity-pairs of interest
- cols: textual patterns + Freebase relations

[Riedel+ 13]



- matrix Factorization = low-rank embedding

Approach 1: Matrix Factorization (Low-rank Embedding)

- ✓ generalization
- ✓ tractable (computation is easy)
- ✗ hard to fix mistakes
- ✗ data sparsity

Approach 2: Logical Inference (Rule-based)

- ✓ easy to modify and improve
- ✓ data sparsity
- ✓ easy to fix mistakes
- ✗ generalization
- ✗ intractable (e.g. Markov Logic Networks)

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- matrix factorization (low-rank embedding) に logical inference を組み込む

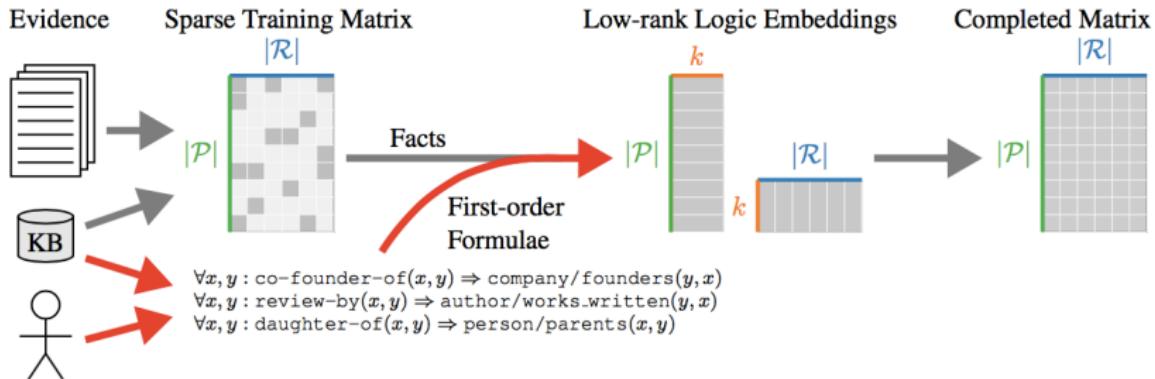


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- How to inject logical background knowledge into embedding?
- Does injection of logic formulae into the embeddings of entity-pairs and relations provide any **benefits**?
 - 行列分解に FOL で書かれた知識を導入することでどの程度予測精度が向上するか?
 - データの疎性に対して頑健か?
 - 「ならば」の非対称性を捉えた学習になっているか?

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Notation [1]

- $\langle \text{constant} \rangle ::= e_i, e_j \in \mathcal{E}$
 - named entities
 - e.g. Nolan
- $\langle \text{predicate} \rangle ::= r_m \in \mathcal{R}$
 - binary relations between the entities
 1. textual patterns (e.g. #2-co-founder-of-#1)
 2. Freebase relations (e.g. company-founders)
- $\langle \text{term} \rangle ::= \langle \text{constant} \rangle | \langle \text{variable} \rangle$
 - using function-free first-order logic
 - no function symbols

Notation [2]

- $\langle \text{ground atom} \rangle ::= r_m(e_i, e_j)$
 - predicates applied to constants
 - e.g. directorOf(NOLAN, INTERSTELLAR)
- $w = \{r_m(e_i, e_j)\}$: possible world
 - a set of ground atoms
 - = training data

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MF: Matrix Factorization

- $\{0,1\}^{|\mathcal{P}| \times |\mathcal{R}|}$ の行列を, $\mathbb{R}^{|\mathcal{P}| \times k}$ の行列と $\mathbb{R}^{k \times |\mathcal{R}|}$ の行列の積に分解する
- training data
 - $w = \{r_m(e_i, e_j)\}$: possible world
- model to learn
 - $V = \{v_{(e_i, e_j)}\} \cup \{v_{r_m}\}$: model
 - $v_{(e_i, e_j)} \in \mathbb{R}^k$: entity pair (e_i, e_j) のベクトル表現
 - $v_{r_m} \in \mathbb{R}^k$: relation r_m のベクトル表現
- objective function

$$p(w|V) = \prod_{r_m(e_i, e_j) \in \mathcal{W}} \sigma(v_{r_m} \cdot v_{(e_i, e_j)}) \prod_{r_m(e_i, e_j) \notin \mathcal{W}} (1 - \sigma(v_{r_m} \cdot v_{(e_i, e_j)}))$$

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Pre: Pre-Factorization Inference

- トレーニングデータを, logical formulae に従って拡充
 - logical formula: e.g. $\forall x, y : r_s(x, y) \implies r_t(x, y)$
- 行列分解

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Joint: Joint Optimization

- \mathcal{F}
 - a logical formula
- \mathfrak{F}
 - a training set of logical formulae
 - 1. ground atoms (facts)
 - 2. logical background knowledge

Objective Function

$$\min_V \left(\sum_{\mathcal{F} \in \mathfrak{F}} \mathcal{L}([\mathcal{F}]) + \lambda \sum_{v \in V} \|v\|_2^2 \right)$$

- $[\mathcal{F}] := p(\mathcal{F}|V)$
 - the marginal probability that the formula \mathcal{F} is true under the model
 - 論文では $p(w|V)$ と記載
- $\mathcal{L}([\mathcal{F}]) := -\log([\mathcal{F}])$

optimize using AdaGrad → We need to calculate

- the marginal probabilities $[\mathcal{F}]$
- the gradients of the losses $\partial \mathcal{L}([\mathcal{F}]) / \partial v$

for every $\mathcal{F} \in \mathfrak{F}$

Ground Atom

- if $\mathcal{F} = r_m(e_i, e_j)$ then
- $[\mathcal{F}] = \sigma(\mathbf{v}_{r_m} \cdot \mathbf{v}_{(e_i, e_j)})$

$$\partial[\mathcal{F}]/\partial \mathbf{v}_{(e_i, e_j)} = [\mathcal{F}](1 - [\mathcal{F}])\mathbf{v}_{r_m} \quad (2)$$

$$\partial[\mathcal{F}]/\partial \mathbf{v}_{r_m} = [\mathcal{F}](1 - [\mathcal{F}])\mathbf{v}_{(e_i, e_j)} \quad (3)$$

$$\partial \mathcal{L}([\mathcal{F}])/ \partial \mathbf{v}_{(e_i, e_j)} = -[\mathcal{F}]^{-1} \partial[\mathcal{F}]/\partial \mathbf{v}_{(e_i, e_j)} \quad (4)$$

$$\partial \mathcal{L}([\mathcal{F}])/ \partial \mathbf{v}_{r_m} = -[\mathcal{F}]^{-1} \partial[\mathcal{F}]/\partial \mathbf{v}_{r_m}. \quad (5)$$

Logical “And” (A Set of Ground Atoms)

- $[\mathcal{A} \wedge \mathcal{B}] = [\mathcal{A}][\mathcal{B}]$
 - provided both formula concern *non-overlapping* sets of ground atoms
 - 重なりがある場合は互いに素な集合に分ければよい
- if $\mathcal{F} = \mathcal{F}_1 \wedge \cdots \wedge \mathcal{F}_n$ then
 - $[\mathcal{F}] = \prod_{\mathcal{F}_i \in \mathcal{F}} [\mathcal{F}_i]$
 - $\mathcal{L}([\mathcal{F}]) = \sum_{\mathcal{F}_i \in \mathcal{F}} \mathcal{L}([\mathcal{F}_i])$
- 以後,
 - 論理式 = 論理式が満たすべき ground atoms の集合
 - モデル V に対する論理式の条件付確率 = 論理式をなす ground atom の条件付き確率 $(\sigma(v_{r_m} \cdot v_{(e_i, e_j)}))$ の総積
- …と考える

Complex Logical Formulae

Negation

- $[\neg \mathcal{A}] = 1 - [\mathcal{A}]$

Other Logical Connectives (AND, NOT を用いて)

- $[\mathcal{A} \vee \mathcal{B}] = [\neg(\mathcal{A} \wedge \mathcal{B})] = [\mathcal{A}] + [\mathcal{B}] - [\mathcal{A}][\mathcal{B}]$
- $[\mathcal{A} \implies \mathcal{B}] = [\neg \mathcal{A} \vee \mathcal{B}] = \dots = [\mathcal{A}]([\mathcal{B}] - 1) + 1$

Universal Quantifier

- if $\mathcal{F} = \forall x, y \in \mathcal{E} : \mathcal{G}(x, y)$ then
- $[F] = [\forall x, y \in \mathcal{E} : \mathcal{G}(x, y)] = [\wedge_{x,y \in \mathcal{E}} \mathcal{G}(x, y)]$

More Complex Logical Formulae

以上を再帰的に適用

“Implications”

- if $\mathcal{F} = \forall x, y \in \mathcal{E} : r_s(x, y) \implies r_t(x, y)$
- $\mathcal{F}_{ij} := r_s(e_i, e_j) \implies r_t(e_i, e_j)$
- $[\mathcal{F}] = \prod_{(e_i, e_j) \in \mathcal{P}} [F_{ij}]$
- $\mathcal{L}([\mathcal{F}]) = \sum_{(e_i, e_j) \in \mathcal{P}} \mathcal{L}([F_{ij}])$

$$[\mathcal{F}_{ij}] = [r_s(e_i, e_j)] ([r_t(e_i, e_j)] - 1) + 1 \quad (6)$$

$$\frac{\partial \mathcal{L}([\mathcal{F}_{ij}])}{\partial \mathbf{v}_{r_s}} = -[\mathcal{F}_{ij}]^{-1} ([r_t(e_i, e_j)] - 1) \frac{\partial [r_s(e_i, e_j)]}{\partial \mathbf{v}_{r_s}}$$

$$\frac{\partial \mathcal{L}([\mathcal{F}_{ij}])}{\partial \mathbf{v}_{r_t}} = -[\mathcal{F}_{ij}]^{-1} [r_s(e_i, e_j)] \frac{\partial [r_t(e_i, e_j)]}{\partial \mathbf{v}_{r_t}} \quad (7)$$

$$\frac{\partial \mathcal{L}([\mathcal{F}_{ij}])}{\partial \mathbf{v}_{e_i, e_j}} = -[\mathcal{F}_{ij}]^{-1} ([r_t(e_i, e_j)] - 1) \frac{\partial [r_s(e_i, e_j)]}{\partial \mathbf{v}_{e_i, e_j}}$$

$$- [\mathcal{F}_{ij}]^{-1} [r_s(e_i, e_j)] \frac{\partial [r_t(e_i, e_j)]}{\partial \mathbf{v}_{e_i, e_j}}. \quad (8)$$

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Data

knowledge base completion of Freebase [Bollacker+ 08] with textual data from the NYTimes corpus [Sandhaus 08]

- \mathcal{R}
 - 151 Freebase relations
 - 3,960 textual (surface) patterns
- $\mathcal{P} \subseteq \mathcal{E} \times \mathcal{E}$
 - 41,913 entity-pairs of interest
- $\mathcal{R} \times \mathcal{P}$
 - 118,781 training facts
 - including 7,293 Freebase relations (alignments between entity-pairs and Freebase relations)

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Extract Background Knowledge

1. 全教師データで行列分解
2. すべての $(r_s, r_t) \in \mathcal{R} \times \mathcal{R}$ (ただし r_t は Freebase relation) について $[\forall (e_i, e_j) \in \mathcal{P} r_s(e_i, e_j) \implies r_s(e_i, e_j)]$ を計算
3. 上位 100 件から手動で 36 件をフィルタリング

Formula	Score
$\forall x, y : \#2\text{-unit-of-}\#1(x, y) \Rightarrow \text{org/parent/child}(x, y)$	0.97
$\forall x, y : \#2\text{-city-of-}\#1(x, y) \Rightarrow \text{location/containedby}(x, y)$	0.97
$\forall x, y : \#2\text{-minister-}\#1(x, y) \Rightarrow \text{person/nationality}(x, y)$	0.97
$\forall x, y : \#2\text{-executive-}\#1(x, y) \Rightarrow \text{person/company}(x, y)$	0.96
$\forall x, y : \#2\text{-co-founder-of-}\#1(x, y) \Rightarrow \text{company-founders}(y, x)$	0.96

Table 1: Sample Extracted Formulae: Top implica-

Metric

(weighted) mean average precision (***MAP***, ***wMAP***) on
manually annotated predictions for Freebase relations

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1. Zero-shot Relation Learning

- Freebase relations $\subseteq \mathcal{R} \times \mathcal{E} \times \mathcal{E}$ をすべて隠して、当てる
- background knowledge は使う

Relation	#	MF	Inf	Post	Pre	Joint
person/company	102	0.07	0.03	0.15	0.31	0.35
location/containedby	72	0.03	0.06	0.14	0.22	0.31
author/works_written	27	0.02	0.05	0.18	0.31	0.27
person/nationality	25	0.01	<i>0.19</i>	0.09	0.15	<i>0.19</i>
parent/child	19	0.01	0.01	0.48	0.66	0.75
person/place_of_birth	18	0.01	0.43	0.40	0.56	0.59
person/place_of_death	18	0.01	0.24	0.23	0.27	0.23
neighborhood/neighborhood_of	11	0.00	0.00	0.60	0.63	0.65
person/parents	6	0.00	0.17	0.19	0.37	0.65
company/founders	4	0.00	0.25	0.13	0.37	0.77
film/directed_by	2	0.00	0.50	0.50	0.36	0.51
film/produced_by	1	0.00	<i>1.00</i>	<i>1.00</i>	<i>1.00</i>	<i>1.00</i>
MAP		0.01	0.23	0.34	0.43	0.52
Weighted MAP		0.03	0.10	0.21	0.33	0.38

Table 2: Zero-shot Relation Learning: Average and

2. Relations with Few Distant Labels

- Freebase relations $\subseteq \mathcal{R} \times \mathcal{E} \times \mathcal{E}$ を一部隠して、当てる
- トレーニングデータとして使う Freebase relations (distant labels) の割合を変化させる

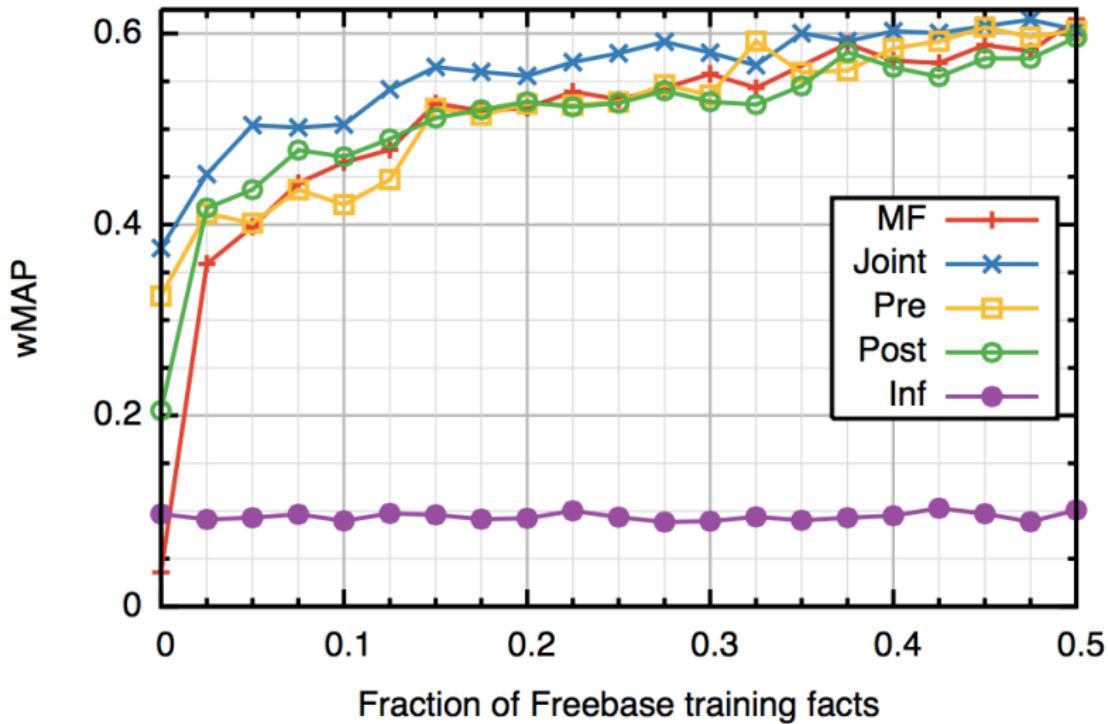


Figure 2: Relations with Few Distant Labels:

3. Comparison on Complete Data

- Freebase relations $\subseteq \mathcal{R} \times \mathcal{E} \times \mathcal{E}$ をすべて使う
- 先行研究 [Riedel+ 13] の matrix factorization model “F”との性能比較
- ただし [Riedel+ 13] 中の「もっとも良い」モデルである“NF”や“NFE”とは比較されていない

4. Analysis of Asymmetry in the Predictions

- 学習に利用した logical formulae はすべて $\forall x, y : r_s(x, y) \implies r_t(x, y)$ の形
- 学習されたモデルは “ \implies ” の非対称性を捉えられているか？
- Joint は捉えられているように見える

	MF	Pre	Joint
$[\forall x, y : r_s(x, y) \implies r_t(x, y)]$	0.94	0.96	0.97
$[\forall x, y : r_t(x, y) \implies r_s(x, y)]$	0.81	0.83	0.49